

NAOS EMERGING
OPPORTUNITIES
COMPANY LIMITED
(ASX: NCC)

ABN 58 161 106 510



Level 34, MLC Centre
19 Martin Place
Sydney NSW 2000
T (02) 9002 1576
F (02) 8215 0037
E enquiries@naos.com.au
www.naos.com.au

6 April 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NAOS EMERGING OPPORTUNITIES COMPANY LIMITED (ASX: NCC)
OFFER OF LISTED, UNSECURED CONVERTIBLE NOTES CLOSES OVERSUBSCRIBED

NAOS Emerging Opportunities Company Limited (**NCC** or the **Company**) is pleased to announce that the offer of its listed, redeemable, unsecured, unsubordinated, convertible notes (**NCC Notes**) (the **Offer**) has closed oversubscribed.

NCC Director, Sebastian Evans commented: "We are very pleased with the strong interest in the NCC Notes Offer and thank all our new and existing investors for their support."

The Offer remains subject to approval by NCC's shareholders at the Company's Extraordinary General Meeting on 12 April 2021, and the anticipated timetable for the completion of the Offer is as follows:

Summary of key dates

Meeting of NCC Shareholders	12 April 2021
Settlement Date	14 April 2021
Issue of NCC Notes	15 April 2021
Despatch of holding statements	16 April 2021
NCC Notes expected to commence trading on ASX (normal settlement basis)	20 April 2021

The key dates and times for the Offer are indicative only and may change without notice.

Applications that are allotted fewer NCC Notes than the number applied for as a result of the oversubscribed Offer will receive any refunded monies as soon as possible once processed by the registrar, Boardroom Pty Limited.

Authorised by:

Rajiv Sharma
Company Secretary